



HIGH POINT UNIVERSITY

CHARITABLE GIVING OPTIONS

NEW INFORMATION AS OF MARCH 1, 2021

Please discard previous instructions

Wire Transfers

Gifts may be wired directly to:

PINNACLE BANK
150 3rd Avenue South
Nashville, TN 37201
P: (615) 744-3700

Name on Account: High Point University
University Routing Number: 064008637
Account Number: 40012204

Transfer of Securities

Gifts may be made to High Point University using shares of publicly traded securities.

If securities are **held electronically**:

Your bank or broker may transfer stock to HPU's brokerage account with the following information below. It is important that the bank or broker contact the Office of Institutional Advancement at (336) 841-9127. The phone call will enable us to match your name with the correct stock gift.

Account Name: High Point University
Tax ID: 56-0529999
Brokerage: National Financial Services LLC
Account Number: WA7-116672
DTC Number: 0226
Contact: Scott A. Tilley, CFA
scott.tilley@truist.com
P: (336) 889-1126

Vicki Bertholomey
Vicki.Bertholomey@truist.com
P: (336) 889-1127

Direct Debit (ACH)

A direct debit transaction, or series of transactions, from a checking or savings account may be set up by providing a voided check or a letter from a bank verifying the account holder's name, bank routing number and account number.

This information may be mailed to:
Christopher H. Dudley '94
Senior Vice President for Development
High Point University
One University Parkway, Drawer 29
High Point, NC 27268

Mail

Checks may be made payable and mailed to:

High Point University
One University Parkway, Drawer 29
High Point, NC 27268

Phone

To make a credit card gift by phone, please contact the Office of Institutional Advancement at (336) 841-9127.

Online

To make a gift online, please visit engage.highpoint.edu/give

IRA Charitable Rollover/Qualified Charitable Donation (QCD)

For those who are 72 or above, you may distribute up to \$100,000 as a charitable rollover (QCD) to High Point University. This QCD may count toward your annual required minimum user distribution from your IRA. It may also satisfy the current balance due on your pledge and increase your giving for the calendar year. Please contact your IRA plan administrator to make a gift from your IRA to High Point University. *Note that IRA charitable rollover gifts do not qualify for a charitable deduction.* A QCD must be payable direct from your IRA to High Point University.

For questions, please contact:

Christopher H. Dudley '94
Senior Vice President for Development
cdudley@highpoint.edu
P: (336) 841-4530
F: (336) 888-6379

High Point University
One University Parkway
Drawer 29
High Point, NC 27268